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# Objective

Seek expressions of interest to join an agritech data reference group: to represent AgriTechNZ and shared sector interests

Seek expressions of interest to join a geospatial data working group: to develop technical agreements on geospatial ag data





#### **OUR MISSION**

To scale the New Zealand agritech ecosystem through:

Advocacy

#### Collaboration

#### **Innovation**







And to support farmers and growers to adopt agritech to increase:

**Productivity** 



**Profitability** 



Sustainability



#### Growing opportunities for NZ's agritech ecosystem

#### **OUR PROGRESS**

Industry Transformation Economic impact research report

partnerships

International Agritech Missions

Key recommendations

- National agritech strategyTrans-Tasman agritech strategy
- · Understand local adoption better
- · Stimulate local agritech adoption

**Events and webinars** for members

Insights Webinar **Attendees** 

National workshops hosted to develop the New Zealand Agritech Story - Powered by Place Members



#### **GOOD FOR THE WORLD**

Working in partnership to grow and transform the Agritech sector













New Zealand Government

All of Government with industry collaboration

#### **Industry Transformation Plans (ITPs)**

ITPs - A key tool in delivering the Government's Industry Strategy

| What  | High intensity, high investment, partnership-based approach to Industry policy  |
|-------|---|
| Goals | Lift productivity through enabling scaling up of internationally competitive clusters with a comparative advantage  Transform environmental and labour market outcomes - lifting productivity, sustainability & inclusivity |
| Focus | Long-term vision with short & mid term step change actions  |
| How   | Partnerships & collaboration across government, business, Māori & workers is core to transformation success   |

#### **Transforming Industries to Lift Productivity**

Enabling the scaling up of highly productive & internationally competitive clusters in areas where we have a comparative advantage

#### **Scaling up Value**

High value, currently smaller sectors
Supporting diversified, resilient,
knowledge intensive & high value
future economy

#### **Moving from Volume to Value**

Significant employers & exporters
Opportunity to become more
productive & move up the value chain

1 - Agritech2 - Digital Technologies

3 - Advanced Manufacturing
4 - Food and Beverage

4 - Food and Beverage Manufacturing

5 - Forestry and Wood Processing

6 - Construction

### **Agritech ITP: Workstreams**

| Work-<br>stream   | 1 – Global   | 2 –<br>Commercialisation  | 3 – Investment   | 4 - Data Interop & Regulations  | 5 - Skills &<br>Workforce  | 6 – Government   |
|-------------------|--|---|--|---|--|--|
| Areas<br>of focus | <ul> <li>Connecting the NZ agritech ecosystem to global opportunities</li> <li>Collaborating with Australia</li> </ul> | <ul> <li>Accelerating commercialisation of research institute IP</li> <li>Private sector commercialisation</li> </ul> | <ul> <li>Specialist early-<br/>stage capital<br/>funding</li> <li>Maximising global<br/>funding links &amp;<br/>opportunities</li> </ul> | <ul> <li>Data interoperability &amp; open data</li> <li>Variations in regulatory requirements</li> </ul>                              | <ul> <li>Skills required to develop agritech</li> <li>Skills required to use agritech, &amp; impact of agritech on the workforce</li> </ul>      | <ul> <li>Improving transparency of government support</li> <li>Improving understanding of agritech sector</li> </ul> |
| Why               | NZ's developments in agritech not well connected to international opportunities  | NZ invests a significant amount into agritech research but struggles to bring research-based ideas & IP to market     | NZ agritech firms and start ups struggle to attract the growth capital needed to scale.  There is a lack of specialised funding in NZ    | Agritech systems are often not cross-compatible, don't share standards & data produced can't be easily integrated into other systems. | Agritech struggles with skills shortages in several areas.  Need for upskilling primary workers to ensure they can utilise agritech innovations. | Engagement with govt can be challenging  Measurement of NZ agritech is incomplete                                    |
| Lead<br>Agency    | NZTE   | Callaghan<br>Innovation   | NZTE   | MPI   | MBIE   | MBIE   |





- 1. 'Data Interoperability'
- 2. Commercialisation
  - funding supports
  - policy impact?
- 3. Technology Adoption
- 4. International opportunities
- 5. ...Connectivity?

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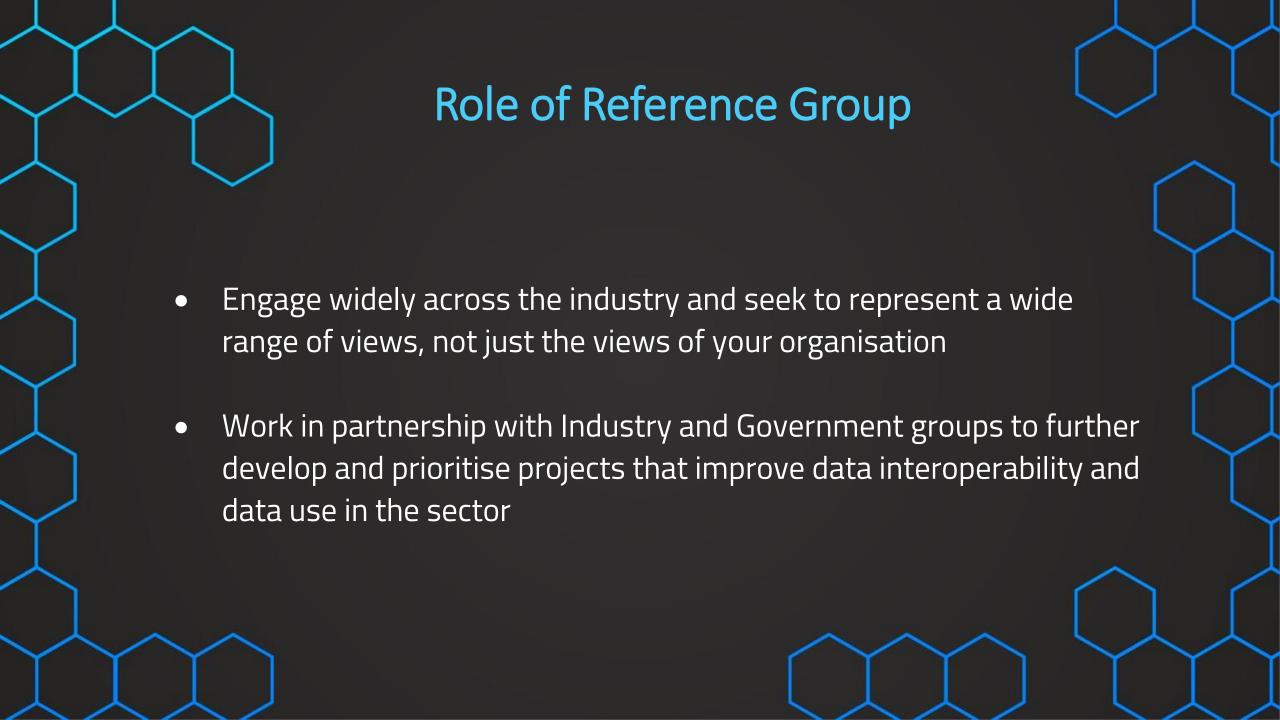




#### Role of Reference Group

The role of this Industry Reference Group (IRG) is to

- a) bring together senior representatives from AgriTechNZ membership to represent shared industry perspectives
- b) provide leadership and guidance on industry data interoperability projects...in partnership with Government and in support of data collaboratives
- c) be a independent conduit for information from projects back to the wider sector







#### SfTI Collaboration

Our vision to become global leaders in aquaculture technology by transforming the relationship between science and industry.

Collaboration among industry players and scientists to accelerate innovation has never been more critical than now as the aquaculture sector seeks to expand significantly and into riskier offshore environments to achieve its ambitious goals (five-fold increase in value to \$3B by 2035).

# Emerging tech no longer emerging

PlantTech in Tauranga building AI platform for hort research.

Pernod Ricard using Smart Machine's **autonomous vehicles** for vineyard tasks.

**IOT** enabled remote water monitoring & irrigation management on NZ farm.



Fonterra, Wave & HSBC launch **blockchain** bill of lading.

**Robotic** dog being trialed in NZ for sheep herding. v

Autonomous

drones being used
for precision
spraying.



## **Agritech potential**



**1.4**bn

Revenue 2019

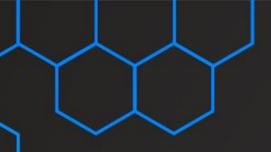
**2**x

NZ primary sector productivity and sustainability

+

Impact global environmental, food and sustainabaility challenges





# Tech often lacking from policy thinking



#### **Reserve Bank Bill**

No mention of digital currency or cryptocurrency in the bill about the future of NZ's Reserve Bank.



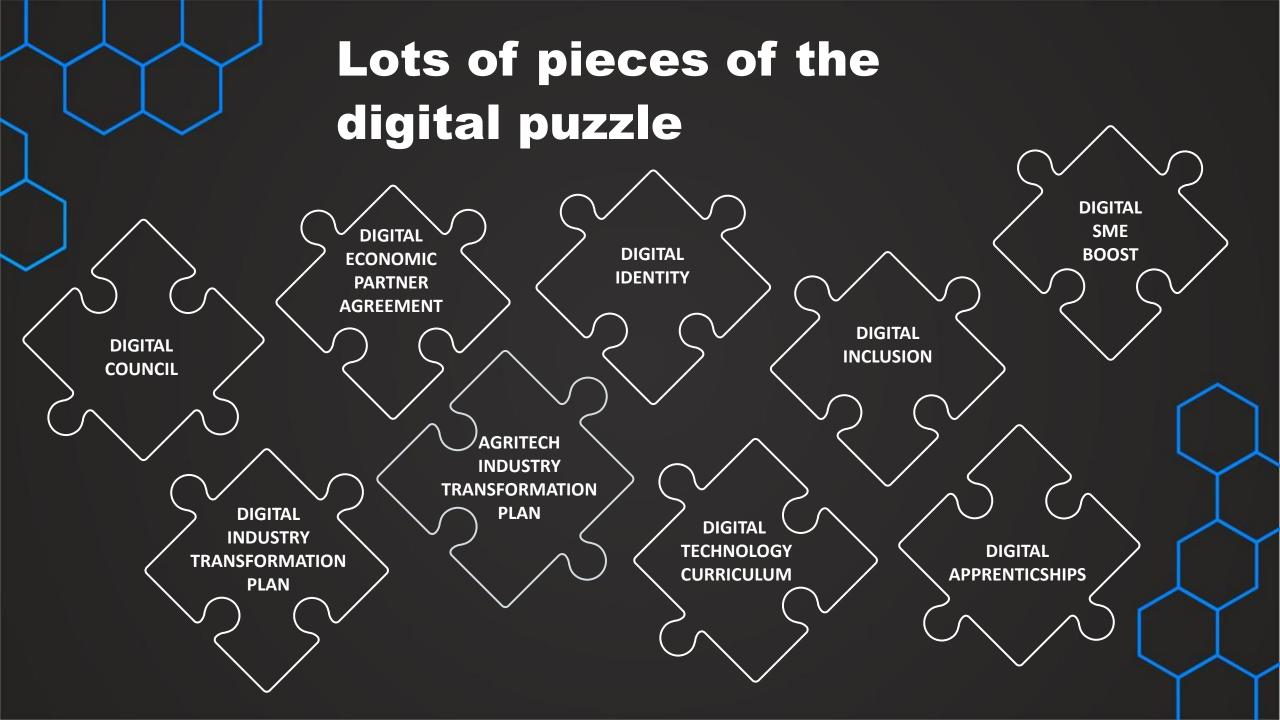
#### **Water Services Bill**

No mention of digital technology, IoT, data or sensors in the bill about monitoring NZ's water.

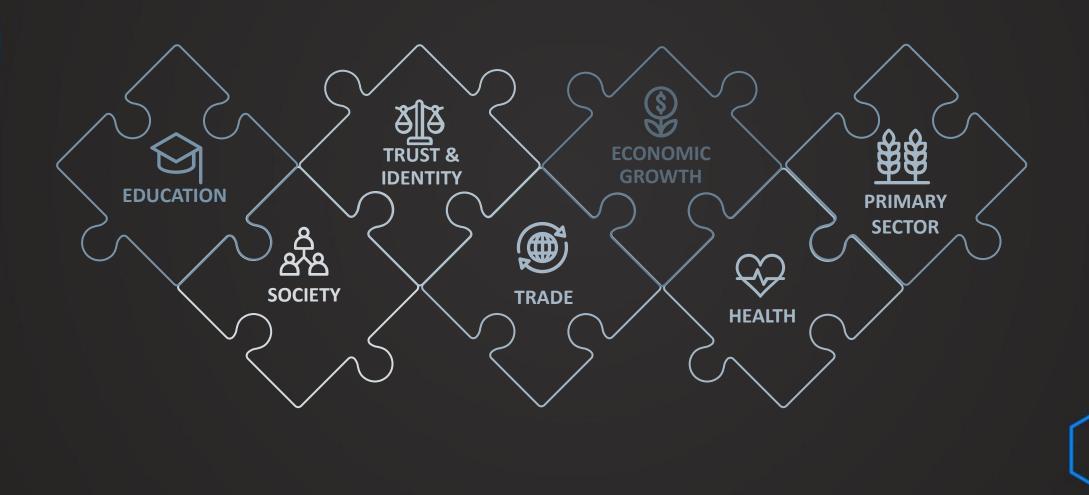


#### FEP 'framework'

Digital technology, IoT, data or sensors considered???

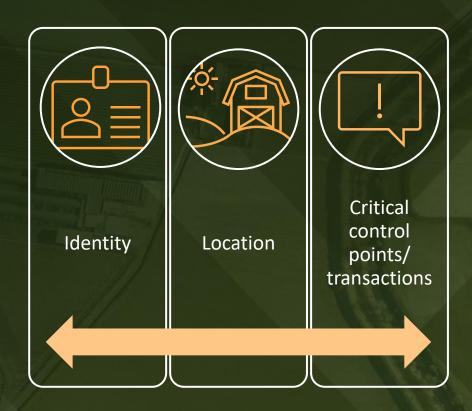


# A connected national digital strategy





## **Trust Alliance New Zealand**



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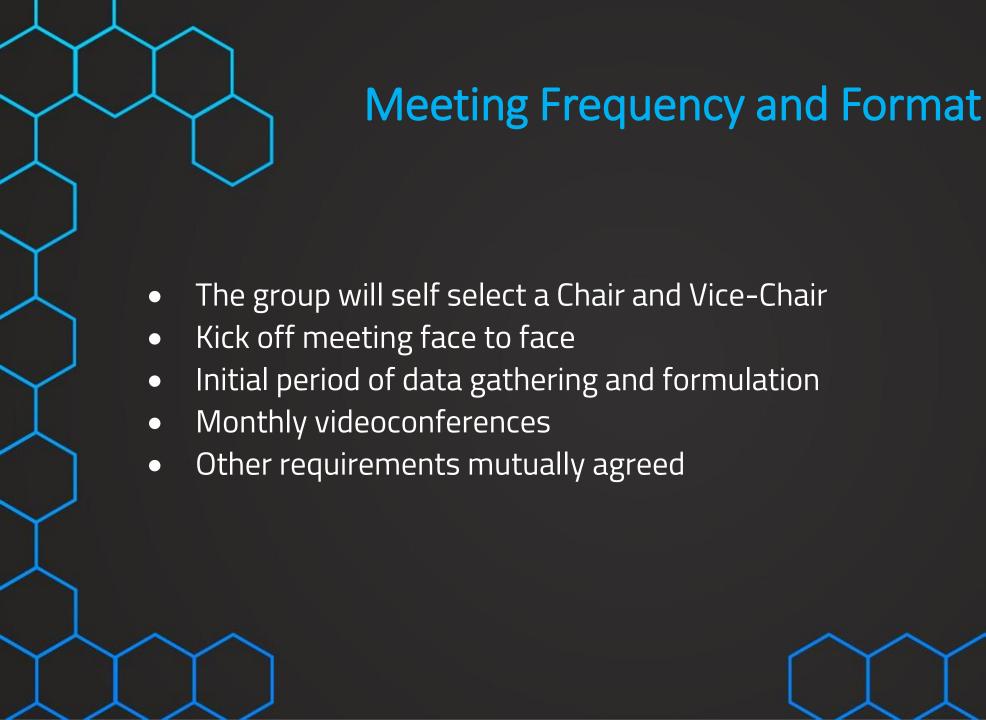
## Starting hypotheses

- data collaboratives and partnership development within the ecosystem are to be encouraged
- data collaboratives will be better enabled where there are open data standards
- the process of defining standards needs to be transparent, collaboratively created with good stakeholder representation, independent of any one commercial solution
- open data standards need to be linked with international standards
- data standards on their own are insufficient in enabling better data interoperability
- issues of governance, security and privacy need discussion and will likely be addressed through data collaboratives and industry regulation with input from groups like this IRG
- agritech is in demand and globally the sector is expecting significant growth
- primary industry will never thrive without primary data

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## Composition

- Be made up 9 +/-2 members; with the ability to bring in additional members or expertise to address issues as needed
- Incorporate representation and experience from AgriTechNZ membership groups:
  - Major and Large corporates x3
  - Medium and Small corporates (including public sector research and independent research groups) x3
  - SMEs and early-stage business x3
- Reflect the diversity of New Zealand and be representative of all New Zealanders



# **Process** Terms of Reference available: email (info@agritechnz.org.nz) https://forms.gle/idBxtbNXSoec3GYF7 Expressions of Interest before May 28 Representation considered and initial reference group informed June 4 Kick off meeting during June

# Geospatial Data Working Group





## Geospatial Ag Data Interoperability

Working group and opportunity

Andrew Cooke, Rezare Systems

#### About me

- Rezare Systems a 2004 spin out from AgResearch, privately owned.
- Bespoke software for NZ / Australia / UK agritech, cooperatives, and agribusiness.
- Specialises in pasture systems, livestock performance, and farm data.
- From July 2020, part of the Map of Agriculture Group (founded in New Zealand, headquartered in the UK).
- Andrew Cooke Managing Director NZ and CTO (and ag data specialist)
- Involved in farm data interoperability since 2013

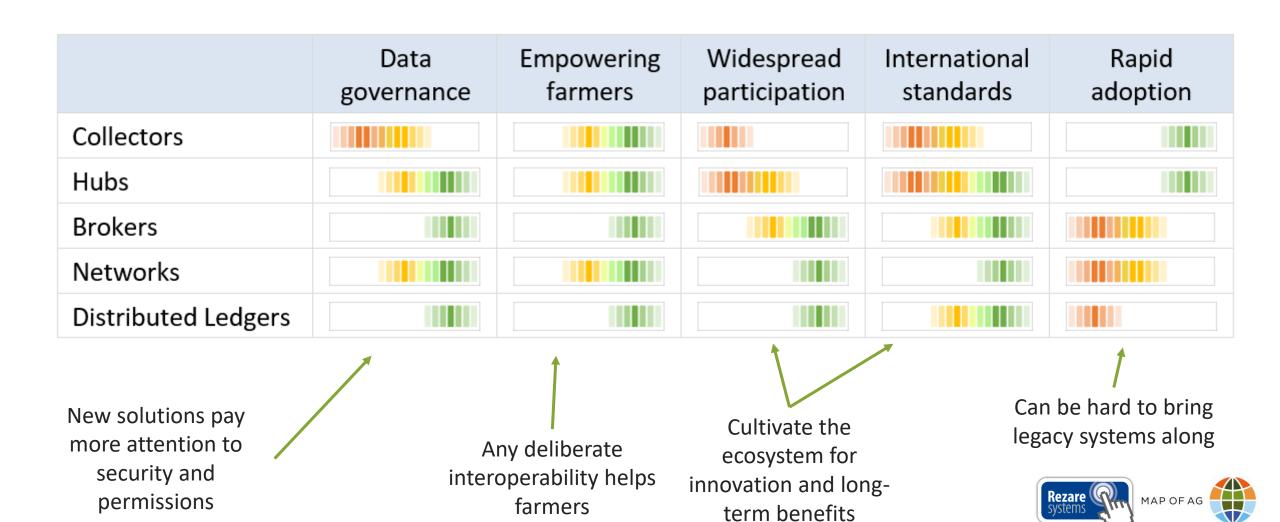


#### Where did this come from?

- Work on DataLinker and related projects (more on that later)
- Review of interoperability solutions and approaches globally
- Many groups working on farm data interoperability, especially:
  - Farm Plans (of various sorts)
  - Sustainability, climate change mitigation and adaptation
- Organisations and groups have already expressed interest in working together to crack this.



#### Review of different models of interoperability



#### Different models but recurring components



Identity (people)



Meaning



**Protocols** 



Entity Id (things)



Messages



Discovery



**Permission** 



Translation



Agreements



**Authorisation** 



Reference



Governance



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#### I promised more on DataLinker...

- Confusion often seen as a hub, but it was a network approach
- Commercial model didn't help with engagement
- Relied on each party "building their bit" (client or service) (few or no pre-built components)



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- Few reasons to build a service to make data available:
  - Other party is going to pay for access to the data
  - My farmers are going to pay to have the data available
  - Its politically difficult/dangerous not to make the data available



# **Geospatial Data Interoperability**

Working group approach



#### Questions that could be answered

- How do I share/get <geospatial data type of interest>?
- How do we label spatial data so we know what it claims to be?
- What are the attributes that go with spatial shapes
- What are the valid values for those attributes? Meanings?
- How do we represent things formats, international standards?
- Are there useful API patterns?
- Which system is the "master" for different sets of data? By farm?
- How do we manage updates and changes?



#### Principles

- Address specific technical issues that could unlock multiple projects
- Acknowledge that technical solutions are not the whole answer

- Re-use, don't reinvent the wheel (wherever possible)
- Open-source approach: cost is your time (so align with your interests)
- Short, facilitated initial activity (MVP)
- Establish long-term mechanism for improvement, extension

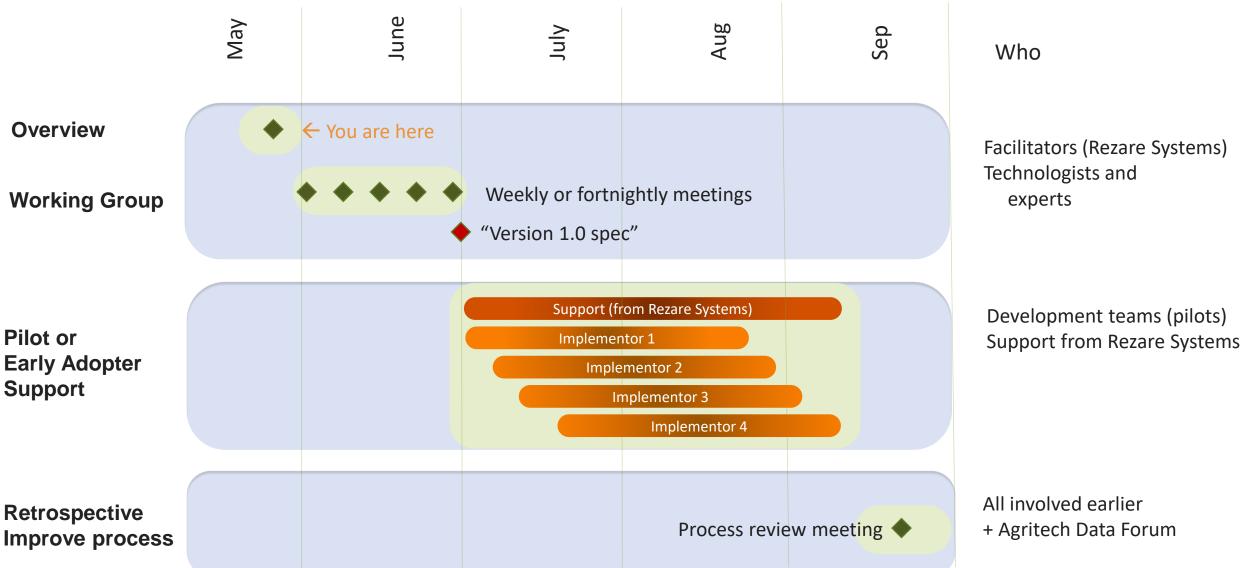


#### Geospatial Specification – MVP Process











#### How to get involved

- Call for technical specialists
   Architects / Developers / BA or data specialist
  - Usually only 1-2 from each organisation
  - Commitment 4 x 1 hour meetings plus contributions
  - Register at <a href="https://reza.re/geo">https://reza.re/geo</a>



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- Call for organisations to pilot this:
  - Support may be available via Agritech NZ / MBIE
  - Will ask for timeframe commitments
  - Register at <a href="https://reza.re/geo">https://reza.re/geo</a>



